

MINNES@TA STATE FAIR

Twelve Days of FUN Ending Labor Day





Minnesota by the Numbers

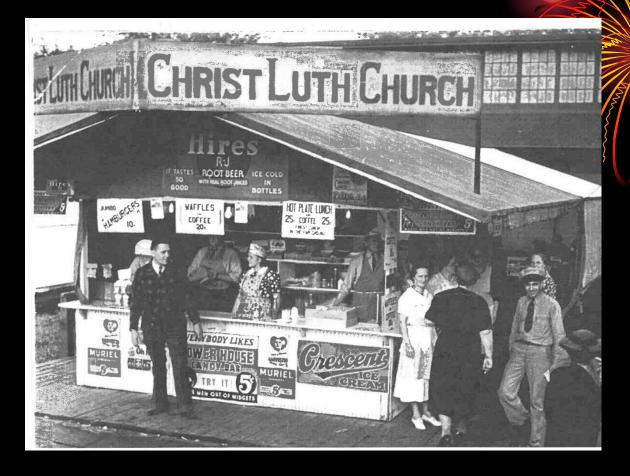
Attendance 1,943,719

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    Food & Beverage Sales $ 36,489,151
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- Beer & Wine <u>10,462,026</u>
- Total \$ 46,951,177
- Per Cap \$24.15

(All gross sales as reported 2016 not audited)





Brief History of Food at the Fair

Church and Fraternal Organizations dominated the food scene at the Minnesota State Fair in the early 1900's continuing well into mid century and still a few yet today

Church Dining in a Fair Building

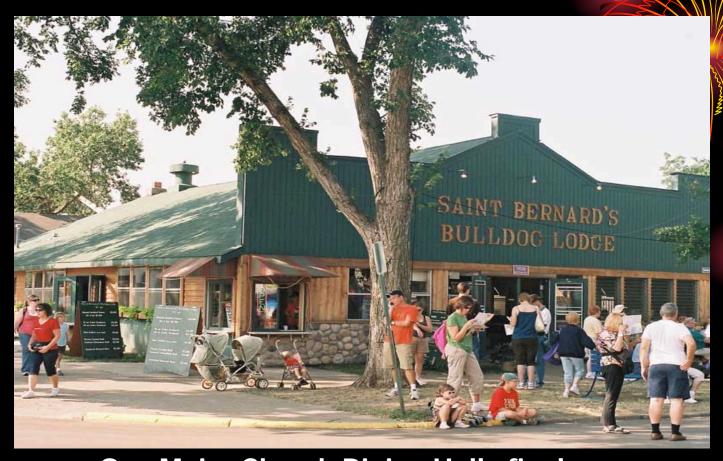


Typical Food Operations 1940's









One Major Church Dining Halls final year

Left due to lack of volunteers ongoing need for maintenance and capital work Gross Sales their last year \$94,000



Remodeled by a local Irish Pub

O'Gara's had a small presence in our Food Building and he was given the opportunity to take over the dining hall and grossed \$495,000 in food, beverage & beer sales



Minnesota Turkey Growers

Very humble beginnings some 60 years ago



Minnesota Turkey Growers Today . . .

Caught on a slow day but a quality simple good value of a Roasted Turkey Sandwich loyal following of a premium item



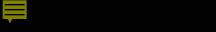
Twin City Milk Producers Association

Now known as the Midwest Dairy Association (MDA) part of the National Dairy Association (NDA)



Current Dairy Products Building

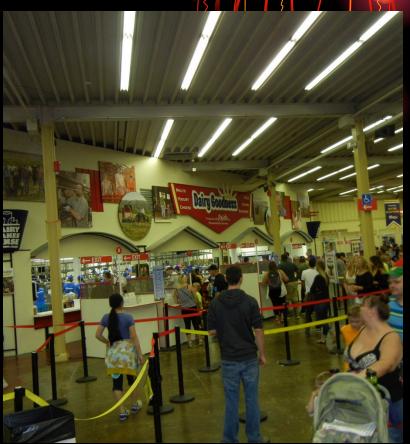
Featuring along with the MDA many of Minnesota's commodity groups, Turkey growers, Beef Council, Pork Board, Broiler and Egg and so on

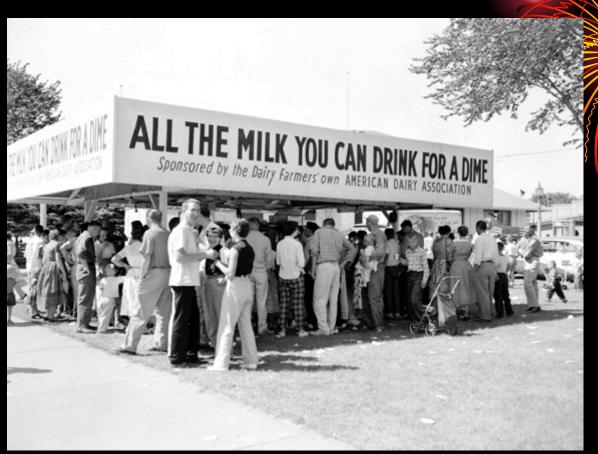


Midwest Dairy Association Featuring Malts
Cones & Sundaes

Gross sales \$945,000







Known then as the Dairy Farmers of the ADA

All the milk you can drink for a dime back in the 60's





The Tradition Continues

Now offering white and chocolate and no skim or 1% here it's all the real deal whole milk



And then they said Put it ON-A-STICK!

Mid century began the start of the batter dipped, deep fried, on-a-stick phenomena that is alive an well today!



Who did it First?

The debate goes back a long ways



Or at least to the 1940's

Was it the Pronto Pup brand corn dog the true first something on-a-stick from the boardwalks of Portland in 1945 to the Minnesota State Fair in 1947



Or was it Fletchers Corny Dogs

Billed as the "Original State Fair Corn Dog" at that other fair in Texas





25 Million and counting

It doesn't much matter to Minnesotan's who have embraced the Pronto Pup tradition for 70 years now



25 Million and 1..







The Pronto Pup brand is literally passed onto the next generation

With 8 locations the simple operations do one thing (2 sizes now) and do it very well a typical 7 x 16 foot joint will gross \$175,000 with one over \$200,000 this year

2 0 1 5 R a	R A N K I N G	2016 Minnesota State Fair Top 10 Foods Ranked by Gross Sales							Up or Down	Price Increase
n k		Product	2012	2013	2014	2015	2016	+/(-)	%	%
1	1	Chocolate Chip Cookies (Added Location)	\$2,480,852	\$2,427,431	\$2,902,825	\$3,304,149	\$3,938,509	\$ 634,360	19%	0%
2	2	Corn Dogs/Pronto Pups/Poncho Dogs	\$1,967,454	\$2,025,071	\$2,190,187	\$2,335,815	\$2,496,680	\$ 145,628	6%	0%
3	3	Ice Cream, Custards, Frozen Yogurt, Gelato, Milk, Malts, Shakes	\$2,102,805	\$1,967,135	\$2,051,627	\$2,464,625	\$2,436,295	\$ (28,330)	-1%	0%
4	4	Deep Fried Cheese Curds	\$1,504,335	\$1,430,321	\$1,606,994	\$1,704,998	\$1,950,876	\$ 245,878	14%	9%
6	5	Fresh Cut Fries	\$ 925,384	\$ 812,254	\$ 895,827	\$ 915,849	\$1,054,506	\$ 138,657	15%	7%
5	6	Pork Chops On - A - Stick	\$ 634,043	\$ 609,299	\$ 788,835	\$ 944,953	\$ 954,671	\$ 9,718	1%	0%
7	7	Mini Donuts	\$ 664,407	\$ 681,994	\$ 794,947	\$ 766,162	\$ 928,993	\$ 162,831	21%	10%
9	8	Gyros/Falafels	\$ 582,202	\$ 617,914	\$ 664,976	\$ 719,880	\$ 835,919	\$ 54,904	8%	6%
8	9	Corn Roast	\$ 635,887	\$ 605,013	\$ 685,738	\$ 727,396	\$ 790,450	\$ 63,054	9%	0%
10	10	Foot Long Hot Dogs	\$ 657,249	\$ 602,014	\$ 578,818	\$ 631,447	\$ 633,927	\$ 52,629	8%	0%
		Totals	\$12,154,618	\$11,778,446	\$13,160,774	\$14,515,274	\$16,020,826	Increase in top ten \$ 1,505,552		
		od sales as a percentage of sales (\$36,490,000 in '16)	f 44.2%	42.2%	39.7%	43.8%	48.3%	10.4%		



Top Ten Foods



Do One Thing and Doit Well!

 Pat Kessler a business reporter with our CBS affiliate did a story about food at the fair and summarized: "all said and done the number one food at the fair is"

That's Right . .

• • •

Milk & Cookies



So Lets Talk Cookies





& More Cookies



And this Year Still More





The Unexplainable Phenomenon of a Cookie

Martha's First Permanent Stand 1986



Adeline's Scandinavian Kitchen

Adeline's a sleepy little Scandinavian **Buffet** grossed \$24,336 it's last year in 1991 **Converted to** a single product Sweet Martha's Cookies and in it's first year grossed \$90,495 a 270% increase



Sweet Martha's Today



The 2nd Location



Added a 3rd Sweet Martha Location to spread out and thin out the Market





Geographic Balance of Like Products

Critical to options for guests
Food Desires and Opportunities
for all Concessionaires

Think of your Fair's layout like a Restaurant Menu

- Each Area should have:
- Appetizers
- Salads
- Small Plates
- Entrée's
- Deserts
- Beverages

Just Like a Typical Men





With Something for Everyone

	KKI) WUND
	(Pork, Beef, or Sausage)
1	
A	PLATES (Choice of 2 sides & corn bread or dinner roll)
	BBQ CHICKEN PLATE
1	BBQ PORK PLATE57.50
Ŷ.	BBQ BEEF PLATE\$7.50
f	BBQ HOT LINKS PLATE\$7.50
1	BBQ PORK RIB PLATE\$10.25
R	COMBINATION PLATE\$12.50
	(Choice of 3 Meats) PORK RIB (SLAB)
	(Spare Ribs) BEEF SHORT RIBS
4	HOT WINGS \$6.95/LB (Brother Mel's smoked hot wings or BBB wings)
K	(Brother Mel's smoked hot wings or BBQ wings)
į	KIDS MEAL
ě	SMOKED DOG, CHICKEN LEG,
F	1 RIB OR 20z. BEEF OR PORK\$3.95
P	(I side and corn bread or roll)
	MEAT ONLY
	PORK, BEEF OR HOT LINKS
1	1/4 CHICKEN\$3.00
-1	
	Pork Ribs
400	

COLESLAW	\$1.50	54.00
MASHED POTATO		
SOUTHERN STYLE BLACK EYED PEAS	single	pint
BLACK EYED PEAS	\$2.00	\$5.00
CANDIED YAMS		
GREEN BEANS	\$2.00	55.00
TURNIP GREENS	\$2.00	55.00
OKRA	\$2.00	\$5.00
nre	erpme	

DESSERTS

SLICE APPLE PIE	\$2.75
PEACH COBBLER	52.75
SLICE SWEET POTATO	52.75
SLICE PECAN PIE	\$3.00

Whole Pies.... \$9.00
SWEET POTATO...... \$9.00
APPLE....... \$9.00
PECAN....... \$11.00
COBBLER...... \$18.00

BEVERAGES

52.00
51.50
epper, and Teal



Pork Sandwick

TUESDAY NIGHT

BROTHER MEL'S WING NIGHT ALL-YOU-CAN EAT......\$12.50

(Brother Mel's smoked hot wings, BBA wings and oven baked wings.)

DOES NOT INCLUDE DRINKS OR DESSERT 4:00- CLOSING

FRIDAY NIGHT

DOES NOT INCLUDE DRINKS OR DESSERT 4:00- CLOSING

DAILY LUNCH SPECIAL HOME COOKED COMFORT FOODS \$5.95

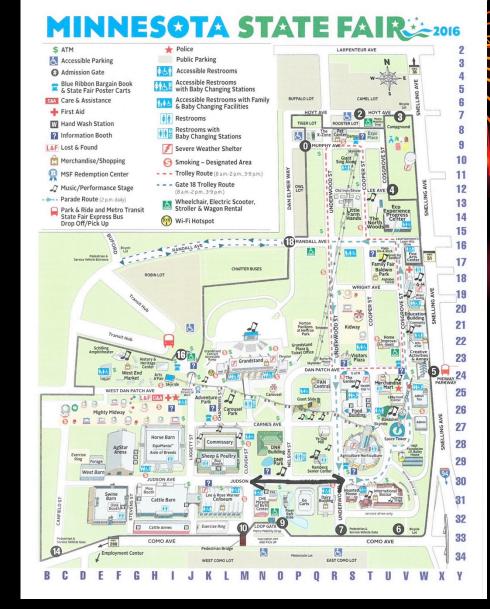
MONDAY.......MEATLOAF
TUESDAY.....SMOTHERED PORK CHOPS
WEDNESDAY....SOUTHERN FRIED CHICKEN

Not as much like this



Example of One Street where we keep a Menu Balance

Let's Take a Walk down Judson Ave.



More Like This Start with an Appetizer.



Small Plates . . .



Offer a Snack . . .



Offer an Entrée..



Ethnic Entrée's..



Offer a side dish.



Something Sweet



Save Room for Desert



Wash it all down with



How about a big incubator?







No I meant more like this

Working with the local Midtown Global Market they did the build out in our International Bazaar then we rotate 2-3 times through the fair utilizing their clients with authentic indigenous menu options . . .



All New Food Freak Sho



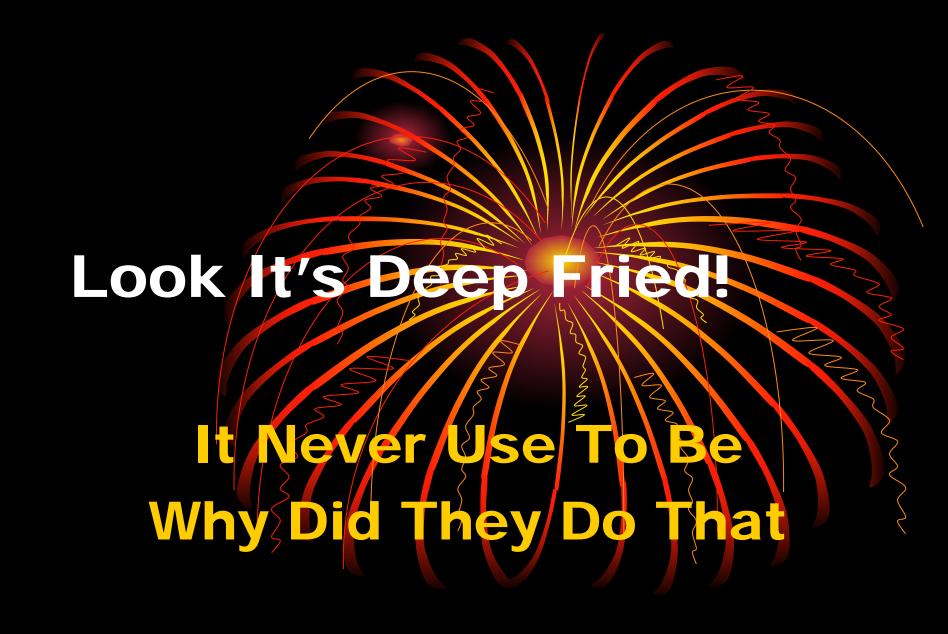




How Can It Be . . .

















You Name it We'll Fry It An actual menu board at a major state fair



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Our new Food List 2016

- Rustic Beef Pastry, Candied Bacon Donut Sliders Frites* Sheep Dog, BBQ Shrimp Taco Minnesota Corndogs* Macaroni & Cheese Curds, Carpe Diem, Iron Range Meat & Potatoes, SPAM Sushi, Bang Bang Fresh Chicken Tenders* Saucy Shrimp & Slaw, Italian Tacos, Cheesy French Onion Monkey Bread, Strawberry Donut Delight, Reuben Pickle Dog, Candied Bacon BLT, Cajun Peel'n eat Shrimp, Beer Brat Buddies, Deep Fried Nachos Supreme* LaLa Palooza Sundae, Spicy Pork Bowl, Paneer on a spear, Cracker Jack Caramel Sundae, Burnt Butt Ends, Deep Fried Grilled Cheese Bites* Call it Breakfast Malts & Sundaes, SPAM **Curds* Chocolate Agate Crunch The** Minnesnowii Shave Ice toppings & flavors Banana Cinnamon & Cream Dipped dark chocolate bar
- *Designates Deep Fried



New Foods Can be Fun without being "Freakish"

We are looking at the competition of Food **Trucks and sports** stadiums bragging about their Gourmet Menus Our position is we are "gourmet and high end menu options without being white table cloth stuffy and still fun food that is really good food and a "Fair" value"

Ranking all 47 new foods at the Minnesota State Fair (and where to find them)

47 new foods. Ten hours. One critic. Rick Nelson sampled it all at the State Fair; \$450 later, here's his take By Rick Nelson Star Tribune

September 2, 2016 — 11:07am

Star Tribune

When it comes to the 2016 crop of new foods at the Minnesota State Fair, the highs are stratospheric, and the lows, well, they're as greasily subterranean as ever.

This year's key words? Bacon. Shrimp. Ice cream. Thankfully, there wasn't an item that simultaneously embraced

What I noticed — besides taking 18,242 steps, a figure my feet are feeling today — is that prices continue to inch (and sometimes rather brazenly leap) forward. A shocker, right? In happier news, the fair is also boldly stepping into the 21st century and embracing convenience. In past years, fairgrounds grazing was a strictly cash-only proposition. This year, my plastic saw the light of day on a number of occasions.

Here are my rankings, starting with the best of the best (four stars).

A role model for fair food. So many textures — the crunch of jicama-cabbage slaw, the snap of hefty, juicy shrimp — and flavors, whether it's garden-fresh cilantro or a teasingly spicy chipotle-fueled cream sauce. Two to an order. \$10, and worth it.

Step right up and enjoy the State Fair's best bacon dish, bar none. It's a savvy, gussied-up twist on the BLT formula: the slab-cut bacon (and plenty of it) sports a maple sugar glaze, slaw stands in for lettuce and "tomato" translates into a cool salsa verde. Even the roll — a sweet, eggy thing — is first-rate. Get it. \$8.

Location: The Blue Barn. Map it

Another home run from the hitmakers at Izzy's Ice Cream. This time they're marrying Minnesota geological lore with chocolate, more chocolate, even more chocolate, before sneaking in a salted caramel finish. A must. \$5 and \$7.

This beauty would be the pride of any top Twin Cities gastropub. The feisty sausages hail from Doug Rathke's Hutchinson, Minn., farm, a true taste of Minnesota, and they're brilliantly garnished (quinoa! kale!) and served in an excellent bun, a fair rarity. Wash 'em down with a glass of effervescent orange-ginger kombucha (\$5) from Deane's Kombucha. \$8, and worth it.

Location: Lamb Shoppe. Map it

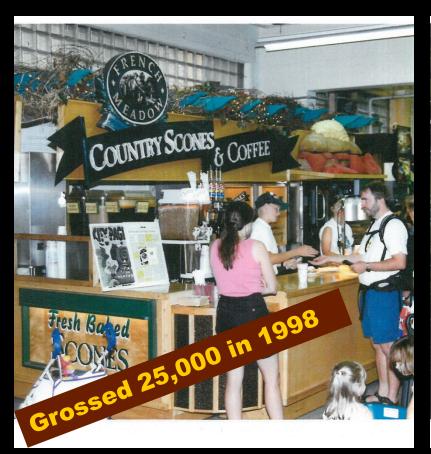
Leave it to this ultra-creative outpost to bring the trendy rice bowl to the Great Minnesota Get-Together, and also Spicy Pork Bowl know what to do with it. Kudos to the (not too) spiced-up pulled pork, the garlic-sautéed spinach and the crispy fried onion topper. \$9.

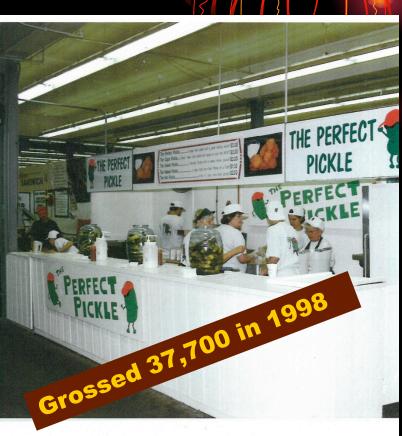
How'd They Do . . Additional Gross sales of over \$1 Million due to new foods some real media darlings up over 100%

Sales Comparative 2016 & 2015 of those Operators with New Foods						
Operation	New Product	Sales 2016	Sales 2015	Difference	As a %	
Blue Barn (2 items)	Candied Bacon BLT Pork Bowl	\$628,428	\$474,916	\$153,512	32%	
Tot Boss						
(compared to previous operator)	Tater Tots	\$177,597	\$24,425	\$153,172	627%	
Oofda Tacos (compared to previous operator)	Oofda Tacos	\$123,367	\$19,961	\$103,406	518%	
Texas Steak Out	Deep Fried Nachos	\$360,133	\$267,912	\$92,221	34%	
O'Garas	Grilled Cheese Bites	\$294,052	\$216,049	\$78,003	36%	
Minn Wine Country	Candied Bacon Donut Sliders	\$110,237	\$45,734	\$64,503	141%	
RC's BBQ (compared to Famous Dave's)	Burnt Butt Ends	\$277,918	\$222,376	\$55,542	25%	
Oodles of Noodles	Mac & Cheese with Curds	\$96,813	\$43,411	\$53,402	123%	
Lamb Shoppe	Sheep Dog	\$94,625	\$41,882	\$52,743	126%	
Strawberry Patch	Strawberry Donut Delight	\$89,864	\$38,138	\$51,726	136%	
French Meadow	Rustic Beef Pastry	\$248,532	\$209,158	\$39,374	19%	
Fish & Chips (2 locations)	Saucy Shrimp & Slaw	\$205,204	\$173,034	\$32,170	19%	
Giggles	Iron Range Meat & Potatoes	\$450,190	\$421,695	\$28,495	7%	
Lancer	Spam Sushi (Compared to former Pizza Operation)	\$58,369	\$33,330	\$25,039	75%	
Ragin Cajun	Gumbo Frites	\$96,950	\$73,458	\$23,492	32%	
Blue Moon	French Onion Monkey Bread	\$185,139	\$163,979	\$21,160	13%	
Gass Station	Minn Corn Dog	\$91,965	\$70,808	\$21,157	30%	
Café Caribe	Peel'N Eat Shrimp	\$137,330	\$121,756	\$15,574	13%	
JonnyPops	Banana Cinnamon Dipped in Chocolate	\$41,253	\$37,703	\$3,550	9%	
Goertzes Dairy	Cracker Jack Sundae	\$91,620	\$88,184	\$3,436	4%	
Bridgeman's	La La Palooza	\$73,020	\$72,639	\$381	1%	
LuLu's	Bang Bang Chicken (against a hot new item in '15)	\$336,035	\$345,836	\$9,801	-3%	
Sausage Sisters	Beer Brat Buddies (against hot new item in '15)	\$55,149	\$65,143	\$9,994	-15%	
Green Mill	Italian Taco (cut back menu from '15)	\$85,065	\$101,802	\$16,737	-16%	
	Carpe Diem and					
Midtown Global	Panear on a spear (two big items in '15)	\$90,583	\$119,649	\$29,066	-24%	
Totals		\$4,499,438				



French Meadow and the Perfect Pickle both small operations in our Food Building in 1998 and were growing fast So we "Fed The beast"





Built the largest Fry Trailer ever built by Century in 2010







I'm Only Here For the Beer!

The explosion of Craft Beer is a two fold opportunity for your Fair

The emerging markets of Craft Beers, the educational opportunity for the agriculture aspects of the beer industry and the opportunity to introduce your guests to all the new craft beers



Minnesota Craft Brewers Guild







Offering Educational Historical and "Meet The Brewer" Stage Presentations

12 year Growth in Beer Sales

	<u>2005</u>	<u>2016</u>
Retail Outlets	16	22
Varieties	26	337
Minnesota Brewed	5	193
Total Sales	\$2,812,221	\$10,543,100
Our Revenue	\$ 488,500	\$ 1,790,000

