



**Portland Rose Festival Foundation  
Legacy Society Information Form**

For over one hundred years, generations of families have made lasting memories during the Portland Rose Festival. We **thank you** for pledging your support today by including the Portland Rose Festival Foundation in your estate plan. Your commitment to the Legacy Society will ensure the tradition of making memories lives on.

I/We accept membership in the Legacy Society through the following commitment:  
(please check)

- A Will                       Charitable trust                       Retirement plan/IRA beneficiary  
 Living Trust                       Gift annuity                       Life insurance beneficiary  
 Other \_\_\_\_\_

Designation:  Area of Greatest Need    or     Other \_\_\_\_\_

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Professional Advisor (e.g., attorney, CPA, broker): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

- I have served on the Board of Directors for the Portland Rose Festival, and would like to be included in the Gwen Burns Club of the Legacy Society.  
 I/We would like to be listed as member(s) of the Legacy Society in Foundation publications to serve as encouragement for others to give. My/Our name(s) should appear as follows:

\_\_\_\_\_

- I/We would prefer to be listed anonymously.

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

*Completion of this form is not intended to be legally binding, but a good faith statement of intent.*

The Portland Rose Festival Foundation is a 501(c)(3) nonprofit organization.

Contributions are deductible as allowed by law. Tax ID #93-0333036

Please return this *CONFIDENTIAL* form to:

Portland Rose Festival Foundation • 1020 SW Naito Parkway Portland, OR 97204  
503.227.2681 • fax 503.227.6603 • [www.RoseFestival.org](http://www.RoseFestival.org)